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溫州康寧醫院股份有限公司

Wenzhou Kangning Hospital Co., Ltd.

(A joint stock limited liability company incorporated in the People's Republic of China)

Stock code: 2120

Latest Update on the A Share Offering

This announcement is made by Wenzhou Kangning Hospital Co., Ltd. (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated August 26, 2016, October 17, 2016 and March 27, 2017 and the circular dated on September 1, 2016, respectively, in relation to, among other things, the Company’s initial public offering of A shares (the “**A Share Offering**”) and the related matters.

The Company and the sponsor engaged in connection with the A Share Offering submitted an application to the China Securities Regulatory Commission (the “**CSRC**”) for the voluntary suspension of the review process of the A Share Offering on March 28, 2017, which was approved by the CSRC on April 19, 2017.

The voluntary suspension application was made in connection with the Company’s proposed change of PRC legal counsel for its A Share Offering, Beijing Tian Yuan Law Firm (“**Tianyuan**”). In particular, due to Tianyuan’s own reasons not relevant to the Company or the A Share Offering, the Company and Tianyuan mutually agreed to terminate the engagement in connection with the A Share Offering. The Company plans to engage another reputable PRC legal counsel for its A Share Offering as soon as practicable. According to the relevant regulations of the CSRC, change of the legal counsel of the A Share listing applicant would require submissions of relevant documents and information to the satisfaction of the CSRC. The Company also expects to submit relevant documents and the application to the CSRC for the resumption of the review process of the A Share Offering as soon as practicable upon the completion of the engagement of the new PRC legal counsel for its A Share Offering. The Company will continue actively pursuing the A Share offering plan and the Company does not expect that the voluntary suspension of review process of the A Share Offering would materially and adversely affect its prospect of completing the A Share Offering as planned.

Further announcement(s) will be made by the Company regarding the material progress of the A Share Offering as and when appropriate.

By order of the Board
Wenzhou Kangning Hospital Co., Ltd.
GUAN Weili
Chairman

Zhejiang, the PRC
April 25, 2017

As of the date of this announcement, the Company's executive directors are Mr. GUAN Weili, Ms. WANG Lianyue and Ms. WANG Hongyue; the non-executive directors are Mr. YANG Yang and Ms. HE Xin; and the independent non-executive directors are Mr. CHONG Yat Keung, Mr. HUANG Zhi and Mr. GOT Chong Key Clevin.